Strength & Liberty PAC 10251 Sunrise Lane Santa Ana, CA 92705

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February 18, 2012

Federal Election Commission Reports Analysis Division 999 E Street, N.W. Washington, D.C. 20463

RE: Strength & Liberty PAC

(I/D No. Requested)

Statement of Organization-Form 1

Independent Expenditure: Unlimited Contributions

To Whom It May Concern:

This letter is to provide notice to the Commission that the above referenced Committee intends to use its funds to exclusively make independent expenditures. Consistent with the U.S. Court of Appeals for the District of Columbia Circuit decision in Speech Now v FEC, and the stipulated judgment in Carey v FEC, (D.D.C.2011) the Committee intends to raise funds in unlimited amounts from individuals, corporations, labor organizations and/or other political committees. The Committee will not use the funds to make contributions, whether direct, in-kind or for coordinated communications or coordinated expenditures, to federal candidates or committees.

Respectfully submitted,

Andrew Barnett, Treasurer Strength & Liberty PAC